

Panmure Gordon

Civitas Social Housing PLC
6th Floor
65 Gresham Street
London EC2V 7NQ
United Kingdom

22 May 2023

Dear Sir or Madam

Cash Offer for Civitas Social Housing PLC by Wellness Unity Limited (the “Offer”)

We refer to the offer document that is to be published in connection with the Offer (the “Offer Document”).

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the inclusion in the Offer Document of the references to our name contained therein in the form and context in which they appear. We hereby also consent to this letter being made available for inspection.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



Sapna Shah
Senior Advisor, Investment Funds