

Panmure Gordon

Civitas Social Housing PLC
6th Floor
65 Gresham Street
London EC2V 7NQ
United Kingdom

9 May 2023

Dear Sir or Madam

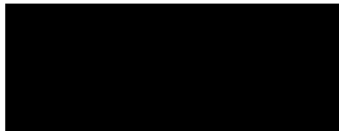
Recommended Cash Offer of Civitas Social Housing PLC (“the Offer”)

We refer to the Rule 2.7 announcement (the “**Announcement**”) in respect of the Offer, to be implemented by way of a takeover offer within the meaning of Part 28 of the Companies Act 2006, and the references to our name contained therein.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and not withdrawn our consent to the inclusion in the Announcement of the references to our name contained therein in the form and context in which they appear. We hereby also consent to this letter being made available for inspection.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully



Sapna Shah
Senior Adviser, Investment Funds